

Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: UNIQUE ORGANICS LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 530997, Equity shares, | | | |
| Quarter ended: 31.03.2014 | | | |
| | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | |
| 59530000.00 (5953000 shares of Rs.10/- each) | | | |

For Unique Organics Limited
Varnita Mathur
Varnita Mathur
(Company Secretary)

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|------------------------|------------------------|--|--|----------------------------|--|---------------------------------------|
| Table 1(a) | | | | | | | | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage (IX)= (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals / HUF | 3 | 2006394 | 2006394 | 33.70 | 33.70 | 0.00 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e-i) | Director & Relatives | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e-ii) | N.A. | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total(A)(1) | 3 | 2006394 | 2006394 | 33.70 | 33.70 | 0.00 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| e | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| e-i | N.A. | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| e-ii | N.A. | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 3 | 2006394 | 2006394 | 33.70 | 33.70 | 0.00 | 0.00 |
| (B) | Public shareholding | | | | | | | 0.00 |
| 1 | Institutions | | | | | | | 0.00 |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) | Financial Institutions/Banks | 2 | 187500 | 25000 | 3.15 | 3.15 | 0.00 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (i-i) | N.A. | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (i-ii) | N.A. | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub-Total (B)(1)* | 2 | 187500 | 25000 | 3.15 | 3.15 | 0.00 | 0.00 |
| B 2 | Non-institutions | | | | | | | 0.00 |
| (a) | Bodies Corporate | 75 | 209468 | 130268 | 3.52 | 3.52 | 0.00 | 0.00 |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 4011 | 2365724 | 946424 | 39.74 | 39.74 | 0.00 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 39 | 1092376 | 909076 | 18.35 | 18.35 | 0.00 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d-i) | NRI (Non-Resident Indians) | 54 | 91538 | 18438 | 1.54 | 1.54 | 0.00 | 0.00 |
| | Sub-Total (B)(2) | 4179 | 3759106 | 2004206 | 63.15 | 63.15 | 0.00 | 0.00 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 4181 | 3946606 | 2029206 | 66.30 | 66.30 | N.A | N.A |
| | TOTAL (A)+(B) | 4184 | 5953000 | 4035600 | 100.00 | 100.00 | N.A | N.A |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 4184 | 5953000 | 4035600 | 100.00 | 100.00 | N.A | N.A |

For Unique Organics Limited
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(Company Secretary)

(f)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|--------------|-------------------------|------------------------|-----------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|----------|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | | |
| No. | (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | Madhu Kanodia | 535100 | 8.99 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| 2 | Jai Prakash Kanodia | 642494 | 10.79 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| 3 | Sa Devi Kanodia | 828800 | 13.92 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| TOTAL | | 2006394 | 33.70 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 |

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | RAJASTHAN STATE INDUSTRIAL DEVELOPMENT AND INVESTMENT . CORP. LTD. | 162500 | 2.73 | 0 | 0.00 | 0 | 0.00 | 0 |
| 2 | AJIT KUMAR KHANDELWAL | 64200 | 1.08 | 0 | 0.00 | 0 | 0.00 | 0 |
| 3 | MITA DIPAK SHAH | 65000 | 1.09 | 0 | 0.00 | 0 | 0.00 | 0 |
| 4 | HARSH VARDHAN KANODIA | 158175 | 2.66 | 0 | 0.00 | 0 | 0.00 | 0 |
| TOTAL | | 449875 | 7.56 | 0 | 0.00 | 0 | 0.00 | 0 |

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(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 2 | NIL | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 3 | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 4 | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 5 | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 6 | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 7 | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 8 | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 9 | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 10 | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | | | | | | | | |
| | | | | | | | | |
| TOTAL | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |

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(Company Secretary)

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1 | NIL | 0 | 0.00 |
| 2 | | | |
| 3 | | | |
| 4 | | | |
| 5 | | | |
| 6 | | | |
| 7 | | | |
| 8 | | | |
| 9 | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL | | 0 | 0.00 |

For Unique Organics Limited
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Varnita Mathur
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(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1 | | | | |
| 2 | NIL | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | |

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | | | | |
| 2 | | | | |
| 3 | NIL | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| 10 | | | | |
| TOTAL | | | 0 | |

For Unique Organics Limited
Norvilly Mathur
 Varnita Mathur
 (Company Secretary)

| Sr.No | Notes |
|-------|--|
| 1 | This report is made on the basis of statements received from its RTA ABS Consultants, Kolkata. |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

For Unique Organics Limited
Varnita Mathur
 Varnita Mathur 12/04/14
 (Company Secretary)